

Appointment Date: _____
Location: _____
Provider: _____

Name (Last, First, Middle)		Birth Date		Age	Social Security #		
Address				City		State Zip Code	
Cell Phone	Home Phone		Work Phone		Email Address		
Preferred contact method:			**Email addresses will only be used to setup patient portal and contact you if you cannot be reach by phone.				
<input type="checkbox"/> Cell phone		<input type="checkbox"/> Work phone					
<input type="checkbox"/> Home phone		<input type="checkbox"/> Email					
Sex at birth	Gender Identity	Marital Status			Employment Status	Occupation (Current or previous)	Religion
<input type="checkbox"/> Male		<input type="checkbox"/> Single	<input type="checkbox"/> Life Partner	<input type="checkbox"/> Divorced	<input type="checkbox"/> Working	<input type="checkbox"/> Retired	
<input type="checkbox"/> Female		<input type="checkbox"/> Married	<input type="checkbox"/> Widowed	<input type="checkbox"/> Separated	<input type="checkbox"/> Disabled		

EMERGENCY CONTACTS List at least 2:

Name:	Relation:	Cell phone:	Address:
Name:	Relation:	Cell phone:	Address:

PROVIDER INFORMATION

<input type="checkbox"/> Referred	Referring Physician's First & Last Name:	Phone:	Primary Care Doctor's First & Last Name:
<input type="checkbox"/> Self-Referred			
Dentist's First & Last Name:	Other (Name and type):		Other (Name and type):

PHARMACY

Name, Address & Phone Number of preferred pharmacy:	Mail order pharmacy:
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IMMUNIZATIONS

<input type="checkbox"/> Pneumonia vaccine	<input type="checkbox"/> Influenza (Flu Shot)	<input type="checkbox"/> Shingles	<input type="checkbox"/> Last COVID	<input type="checkbox"/> RSV	<input type="checkbox"/> Other
Date:	Date:	Date:	Date:	Date:	Date:

ALLERGIES List all allergies, describe your reaction:

REASON FOR REFERRAL Provide the history of your current problem (when it started; symptoms; treatment):

CURRENT MEDICATIONS Include prescription, over-the-counter & herbals. * Please attach an additional sheet or add to last page:

Name of Medication	Dose	How often taken	Reason for Medication	# of Years on Medication

MEDICAL HISTORY List all medical problems and past surgeries: (*ie. diabetes, hypertension, coronary artery disease, etc*)

CANCER HISTORY If you have a history of cancer, list the type of cancer and the treatment you've received:

Have you had genetic testing? Yes No Any genetic changes?

FAMILY HISTORY List only cancer, blood, or genetic problems:

Relative Type	Father or Mother's side	Type of Cancer, Blood, or Genetic Problem	Age at Diagnosis

SOCIAL HISTORY

Tobacco	Have you ever smoked at least 100 cigarettes (5 packs) during your lifetime? <input type="checkbox"/> No <input type="checkbox"/> Yes, currently <input type="checkbox"/> Yes, but quit		
	If you've quit, year did you quit:	Number of packs you smoke(d) per day on average:	Number of years you have smoked:
Tobacco products used: Marijuana Vape Chewing tobacco/Dip Pipe Cigar			
Alcohol	Do you drink alcoholic beverages regularly (at least 1 drink per month)? <input type="checkbox"/> No <input type="checkbox"/> Yes		
	If Yes to the above, provide the following:	Total # of Drinks per Week:	Maximum Drinks per Day:
Recreational Drugs	Have you ever used any recreational (street) drugs? <input type="checkbox"/> No <input type="checkbox"/> Yes, currently <input type="checkbox"/> Yes, but quit		
	If Yes to the above, which agents have you used, and how much:		

SCREENING HISTORY

Type of Screening	Received	Date of Test	Results of Test	Due Next
Colonoscopy	<input type="checkbox"/> Yes <input type="checkbox"/> No			
Cologuard	<input type="checkbox"/> Yes <input type="checkbox"/> No			
Upper endoscopy (EGD)	<input type="checkbox"/> Yes <input type="checkbox"/> No			
Bone Density	<input type="checkbox"/> Yes <input type="checkbox"/> No			
Mammogram	<input type="checkbox"/> Yes <input type="checkbox"/> No			
PSA	<input type="checkbox"/> Yes <input type="checkbox"/> No			

To be answered by WOMEN only	Are you: <input type="checkbox"/> Pre-menopausal <input type="checkbox"/> Perimenopausal OR <input type="checkbox"/> Post-menopausal			
	Are you currently pregnant? <input type="checkbox"/> Yes <input type="checkbox"/> No		Are you planning to become pregnant? <input type="checkbox"/> Yes <input type="checkbox"/> No	
When was your last menstrual period?				
Oral Contraceptives (OCs)? <input type="checkbox"/> Yes <input type="checkbox"/> No		If Yes, for how long?		
Hormone Replacement Therapy (HRT)? <input type="checkbox"/> Yes <input type="checkbox"/> No		If Yes, for how long?		

GENERAL HEALTH QUESTIONS: Select all of the following you are you experiencing

**Attach additional sheets if needed*

General	Gastrointestinal	Neurologic	Other
<input type="checkbox"/> Weight Loss <input type="checkbox"/> Decrease in appetite <input type="checkbox"/> Fatigue <input type="checkbox"/> Night sweats <input type="checkbox"/> Fever <input type="checkbox"/> Pain: Chronic or new	<input type="checkbox"/> Abdominal pain <input type="checkbox"/> Constipation <input type="checkbox"/> Diarrhea <input type="checkbox"/> Nausea <input type="checkbox"/> Blood in stool	<input type="checkbox"/> Persistent headaches <input type="checkbox"/> History of Stroke <input type="checkbox"/> Seizures <input type="checkbox"/> Numbness or tingling in hands or feet	<input type="checkbox"/> Change in hearing <input type="checkbox"/> Change in vision <input type="checkbox"/> Diabetes <input type="checkbox"/> Rash <input type="checkbox"/> Kidney Disease
If yes, please explain:	If yes, please explain:	If yes, please explain:	If yes, please explain:

Heart/Lung	Blood	Mental Health
<input type="checkbox"/> Shortness of breath <input type="checkbox"/> Cough <input type="checkbox"/> Chest pain <input type="checkbox"/> Lower leg swelling	<input type="checkbox"/> Bleeding after surgery <input type="checkbox"/> Easy bruising/ bleeding <input type="checkbox"/> Lymph node or gland swelling <input type="checkbox"/> History of blood transfusions	<input type="checkbox"/> Difficulty sleeping <input type="checkbox"/> Anxiety <input type="checkbox"/> Depression symptoms <input type="checkbox"/> Memory loss
If yes, please explain:	If yes, please explain:	If yes, please explain:

ADDITIONAL INFORMATION Use this space to note any additional comments, information, issues you would like us to know: